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REGAL REAL ESTATE INVESTMENT TRUST

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code: 1881)

Managed by



CHANGE OF INFORMATION OF DIRECTOR

The board of directors (the “**Board**”) of Regal Portfolio Management Limited (the “**REIT Manager**”), as manager of Regal Real Estate Investment Trust (“**Regal REIT**”), received notice from Hon. Abraham SHEK Lai Him, GBS, JP (“**Mr. Shek**”) on 16 October 2020 that, as disclosed in an announcement dated 11 October 2020 made by Goldin Financial Holdings Limited (“**Goldin**”) (a company incorporated in Bermuda with limited liability and listed on the main board of The Stock Exchange of Hong Kong Limited (stock code: 530)), of which he is an independent non-executive director, on 7 October 2020 (Hong Kong time), Goldin received a petition dated 7 August 2020 presented by DB Trustees (Hong Kong) Limited, the security agent of the Loan (as mentioned in the Goldin Announcements (as defined below)), to the Supreme Court of Bermuda for purported winding-up of Goldin (the “**Petition**”).

As disclosed and referred to in the announcements made by Goldin dated 11 October 2020 and 16 October 2020 relating to the Petition (collectively, the “**Goldin Announcements**”), Goldin is the corporate guarantor of the Loan (a dual tranche term loan facility in the principal amounts of approximately HK\$1,494.9 million and US\$243 million (equivalent to approximately HK\$1,895.4 million)) owed by its wholly owned subsidiaries to certain financial institutions. Goldin was taking steps to defend the Petition in the adjourned hearing of the Petition to be held on 30 October 2020 and oppose the grant of the winding-up order against it. Please refer to the Goldin Announcements for further information about the Petition. The Board has no further information on the Petition other than those disclosed in the Goldin Announcements. Apart from that Mr. Shek, being an Independent Non-Executive Director of the REIT Manager, is also an independent non-executive director of Goldin, the Petition is not related to Regal REIT in any respect.

According to relevant information published by Goldin, Goldin is an investment holding company and the principal activities of its subsidiaries are engaged in the provision of factoring services, financial investment, winery and wine related business, property development and investment, and operation of restaurants.

This announcement is made pursuant to Rules 13.51(2)(1) and 13.51B(2) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited as if such provisions were applicable to Regal REIT.

By Order of the Board
Regal Portfolio Management Limited
(as manager of Regal Real Estate Investment Trust)
Simon LAM Man Lim
Executive Director

Hong Kong, 21 October 2020

As at the date of this announcement, the Board comprises Mr. LO Yuk Sui as Chairman and Non-executive Director; Miss LO Po Man as Vice Chairman and Non-executive Director; Mr. Johnny CHEN Sing Hung and Mr. Simon LAM Man Lim as Executive Directors; Mr. Donald FAN Tung, Mr. Jimmy LO Chun To and Mr. Kenneth NG Kwai Kai as Non-executive Directors; and Mr. John William CRAWFORD, JP, Mr. Bowen Joseph LEUNG Po Wing, GBS, JP, Mr. Kai Ole RINGENSON and Hon. Abraham SHEK Lai Him, GBS, JP as Independent Non-executive Directors.